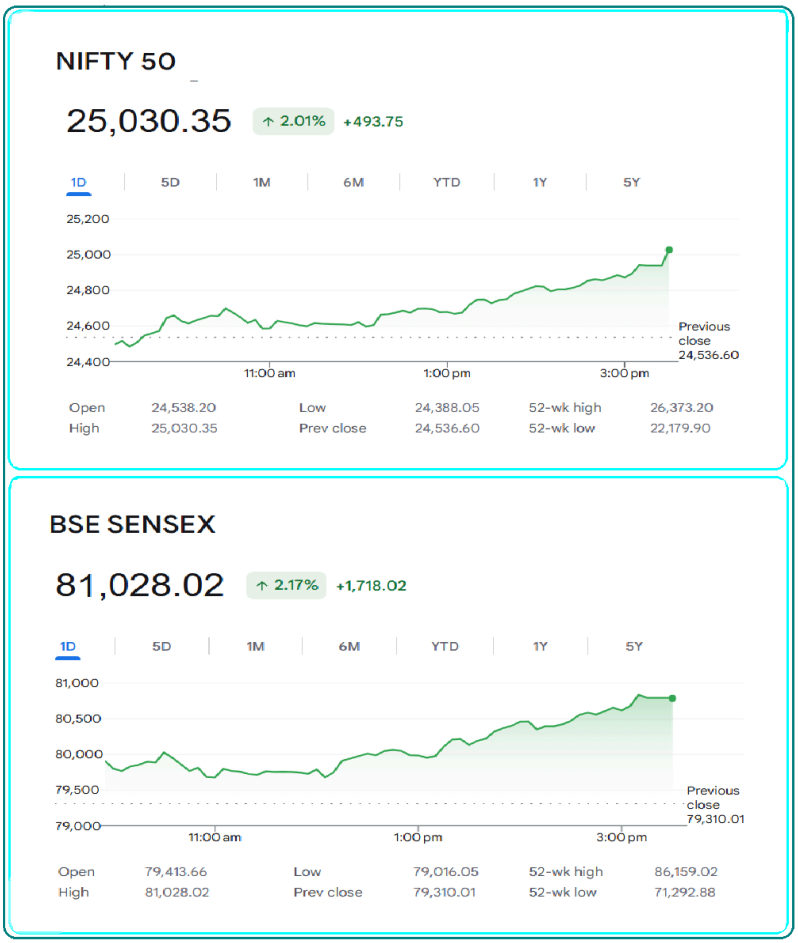
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

06th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25030.35	24536.60	**2.01%**
S&P BSE SENSEX	81028.02	79310.01	**2.17%**
NIFTY MID100	60606.65	60620.90	**-0.02%**
NIFTY SML100	18975.05	19132.45	**-0.82%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended sharply higher, extending their winning streak to a seventh consecutive trading session, supported by sustained buying by foreign institutional investors (FIIs) and a strengthening rupee, which touched a six-month high. The appreciation in the domestic currency helped improve investor sentiment, while optimism ahead of the Diwali celebrations and the ongoing festive season provided further support to the market rally. The Nifty closed above the 25,000 level.
- The S&P BSE Sensex jumped 1,718.01 points or 2.17% to 81,028.02. The Nifty 50 index rose 493.75 points or 2.01% to 25,030.35. In the seventh consecutive trading sessions, the Sensex and the Nifty jumped 10.62% and 10.27%, respectively. The Nifty MidCap 150 Index declined 0.09% and the Nifty SmallCap 250 Index fell 0.85%.
- Among the sectoral indices, the Nifty Private Bank index (up 3.22%) and the Nifty Bank index (up 2.27%) outperformed the Nifty 50 index. Meanwhile, the Nifty Media index (down 1.52%), the Nifty Realty index (up 0.09%) and the Nifty IT index (up 0.43%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **8864** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.
- **Short** position build up for the **November** series has been witnessed in **BRITANNIA**, **DABUR**.
- **Unwinding** position for the **August** series has been witnessed in **LT**, **BEL**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	59086.00	57773.65	2.27%
NIFTY AUTO	27811.80	27601.75	0.76%
NIFTY FMCG	46785.60	46472.15	0.67%
NIFTY IT	32977.90	32837.85	0.43%
NIFTY METAL	12678.15	12595.10	0.66%
NIFTY PHARMA	27940.40	27607.60	1.21%
NIFTY REALTY	896.70	895.90	0.09%
BSE CG	70461.06	71432.28	-1.36%
BSE CD	61766.31	60684.03	1.78%
BSE Oil & GAS	26546.98	26364.18	0.69%
BSE POWER	7108.12	7132.76	-0.35%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	57434.77	61077.90	-5.96%
HANG SENG	24481.86	24796.98	-1.27%
STRAITS TIMES	5179.17	5296.25	-2.21%
SHANGHAI	3649.18	3689.91	-1.10%
KOSPI	5059.69	5383.80	-6.02%
JAKARTA	5050.43	5030.26	0.40%
TAIWAN	39701.64	41574.72	-4.51%
KLSE COMPOSITE	1616.58	1635.86	-1.18%
All ORDINARIES	9144.70	9205.20	-0.66%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	153106.36	170968.23
NSE F&O	254658.86	205603.02

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	13749.82
NET SELL	-

(Source: NSE)

Corporate News

- **Bharti Airtel** reported a 31% year-on-year (YoY) increase in consolidated net profit to Rs 8,888 crore for the quarter ended September 30, 2026. The telecom operator had reported a net profit of Rs 6,792 crore in the corresponding quarter last year. Revenue rose 16.7% YoY to Rs 60,878 crore in Q2 FY27, compared with Rs 52,145 crore in the year-ago period.

- **Bajaj Finance** posted net sales at Rs 20,890.66 crore in September 2026 up 21.57% from Rs. 17,184.42 crore in September 2025. Net profit at Rs. 5,536.10 crore in September 2026 up 30.24% from Rs. 4,250.77 crore in September 2025.

- **Hindustan Zinc** posted net sales at Rs 14,961.00 crore in September 2026 up 75.5% from Rs. 8,525.00 crore in September 2025. Net profit at Rs. 6,317.00 crore in September 2026 up 140.01% from Rs. 2,632.00 crore in September 2025.

- **LT Technology Services** posted net sales at Rs 2,587.20 crore in September 2026 up 2.01% from Rs. 2,536.10 crore in September 2025. Net profit at Rs. 515.10 crore in September 2026 up 67.68% from Rs. 307.20 crore in September 2025.

- **Adani Green Energy Limited** posted consolidated net sales at Rs 4,258.00 crore in September 2026 up 41.56% from Rs. 3,008.00 crore in September 2025. Net profit at Rs. 673.00 crore in September 2026 up 15.44% from Rs. 583.00 crore in September 2025.

- **CG Power and Industrial Solutions** posted consolidated net sales at Rs 3,801.54 crore in September 2026 up 30.07% from Rs. 2,922.79 crore in September 2025. Net profit at Rs. 412.04 crore in September 2026 up 43.71% from Rs. 286.72 crore in September 2025.

- **Eternal** posted consolidated net sales at Rs 24,138.00 crore in September 2026 up 77.62% from Rs. 13,590.00 crore in September 2025. Net profit at Rs. 125.00 crore in September 2026 up 92.31% from Rs. 65.00 crore in September 2025.

- **COFORGE** posted consolidated net sales at Rs 6,170.80 crore in September 2026 up 54.82% from Rs. 3,985.70 crore in September 2025. Net profit at Rs. 588.10 crore in

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
M&M	3287.20	3127.50	**5.11%**
ICICIBANK	1571.20	1500.00	**4.75%**
HDFCLIFE	565.30	543.80	**3.95%**
HDFCBANK	788.25	760.00	**3.72%**
TITAN	5000.00	4834.60	**3.42%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TMPV	292.00	293.70	**-0.58%**
EICHERMOT	7669.50	7713.00	**-0.56%**
POWERGRID	259.90	261.15	**-0.48%**
SHRIRAMFIN	961.15	964.00	**-0.30%**
GRASIM	3227.00	3227.60	**-0.02%**

(Source: Moneycontrol)

September 2026 up 56.49% from Rs. 375.80 crore in September 2025.

- **HFCL** posted net sales at Rs 2,177.76 crore in September 2026 up 117.1% from Rs. 1,003.13 crore in September 2025. Net profit at Rs. 268.02 crore in September 2026 up 336.23% from Rs. 61.44 crore in September 2025.
- **NELCO** posted net sales at Rs 52.79 crore in September 2026 up 8.58% from Rs. 48.62 crore in September 2025. Net profit at Rs. 3.47 crore in September 2026 up 28.04% from Rs. 2.71 crore in September 2025.
- **Delta Corp** posted net sales at Rs 126.94 crore in September 2026 down 3.14% from Rs. 131.05 crore in September 2025. Net loss at Rs. 80.02 crore in September 2026 down 457.07% from Rs. 22.41 crore in September 2025.
- **Maruti Suzuki** has signed a memorandum of agreement with the Telangana transport department for test tracks. The company will set up twelve automated driving licence test tracks across six locations in the state. Each track will feature advanced technology including high-definition cameras and RFID sensors for comprehensive testing. This initiative is part of Maruti Suzuki's corporate social responsibility efforts aimed at improving road safety.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. initial jobless claims fell to 189,000 in the week ended October 31st, a decrease of 6,000 from the previous week's revised level of 195,000. Continuing claims increased by 23,000 to 1.718 million in the week ended October 24.
- The Bank of England voted by a majority of 8-1 to raise the key bank rate by 25bps to 4% in November 2026.
- Germany’s industrial production rose 0.7% month-on-month in September 2026, beating expectations for no change but slowing from a downwardly revised 1.0% increase in August. On a yearly basis, industrial production increased 0.4%, following a downwardly revised 0.7% rise in August.
- France’s trade deficit widened to EUR 7.3 billion in September 2026 from a revised EUR 6.0 billion in August. Imports rose 4.0% month-on-month to EUR 62.7 billion while exports rose at a softer 2.0% to EUR 55.3 billion.
- France’s current account deficit widened to a seasonally adjusted EUR 2.7 billion in September 2026 from a downwardly revised EUR 1.4 billion in the previous month.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 90.96/bbl (IST 17:00).
- INR strengthened to Rs. 93.92 from Rs. 94.48 against each US$ resulting in daily change of 0.59%.
- The Directorate General of Trade Remedies has signaled its intention to introduce protective measures to curb the influx of soda ash imports. This action responds to an appeal from the Alkali Manufacturers Association of India due to a troubling spike in imports. The proposed two-year quantitative restrictions will allocate specific quotas per country, distributing these annual restrictions in quarterly segments to ensure domestic manufacturers are protected.
- AISTA has urged the government to raise the minimum selling price of sugar amid ongoing protests by farmers. The association supports the current fair and remunerative price for sugarcane set for the 2026-27 season. Stakeholders had previously accepted this price, according to AISTA Chairman Praful Vithalani. Additionally, they have proposed a new payment system for farmers and seek loan relief for ethanol projects.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 07/11/2026

Tata Steel Limited	Financial Results
Tata Chemicals Limited	Financial Results
Divi's Laboratories Limited	Financial Results
Surya Roshni Limited	Financial Results
DCM Shriram Industries Limited	Financial Results
Finolex Cables Limited	Financial Results
HBL Engineering Limited	Financial Results
Heranba Industries Limited	Financial Results
Mamata Machinery Limited	Financial Results
Suprajit Engineering Limited	Financial Results

Board Meetings as on 09/11/2026

Olectra Greentech Limited	Financial Results
Park Medi World Limited	Financial Results
Whirlpool of India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 09/11/2026

Dabur India Limited	Interim Dividend - Rs 3.50 Per Share
Esab India Limited	Interim Dividend - Rs 20 Per Share
Ganesh Consumer Products Limited	Interim Dividend - Rs 3.70 Per Share
Metropolis Healthcare Limited	Interim Dividend - Re 1 Per Share
Saksoft Limited	Interim Dividend - Re 0.5 Per Share

(Source: NSE)

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